

12 January 2010

## Possible unconditional mandatory cash offers

## Disclosure of dealings in the shares of Taifook Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party (Note)	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Hui, Yee Wilson	11 January 2010	Sold	8,000	5.12	700,000
		Sold	2,000	5.12	(0.099087%)
		Sold	10,000	5.12	
		Sold	8,000	5.12	
		Sold	20,000	5.12	
		Sold	20,000	5.12	
		Sold	6,000	5.12	
		Sold	20,000	5.12	
		Sold	10,000	5.12	
		Sold	2,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	



Hui, Yee Wilson	11 January 2010	Sold	10,000	5.12	
		Sold	4,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	
		Sold	4,000	5.12	
		Sold	6,000	5.12	
		Sold	10,000	5.12	
		Sold	16,000	5.12	
		Sold	64,000	5.12	
		Sold	6,000	5.08	
		Sold	10,000	5.08	
		Sold	8,000	5.07	
		Sold	4,000	5.07	
		Sold	20,000	5.07	
		Sold	2,000	5.06	
		Sold	60,000	5.06	
		Sold	50,000	5.06	
		Sold	10,000	5.06	
		Sold	50,000	5.06	
		Sold	4,000	5.06	
		Sold	22,000	5.06	
		Sold	30,000	5.06	
		Sold	4,000	5.06	



5.06	4,000	Sold	11 January 2010	Hui, Yee Wilson
5.06	10,000	Sold		
5.06	6,000	Sold		



Wong Shiu Hoi Peter	11 January 2010	Sold	30,000	5.25	9,992,000
		Sold	40,000	5.26	(1.414399%)
		Sold	8,000	5.26	
		Sold	2,000	5.25	
		Sold	40,000	5.25	
		Sold	10,000	5.25	
		Sold	2,000	5.25	
		Sold	2,000	5.25	
		Sold	4,000	5.25	
		Sold	10,000	5.25	
		Sold	2,000	5.25	
		Sold	10,000	5.22	
		Sold	6,000	5.22	
		Sold	20,000	5.21	
		Sold	6,000	5.20	
		Sold	8,000	5.20	
		Sold	4,000	5.20	
		Sold	10,000	5.20	
		Sold	6,000	5.20	
		Sold	20,000	5.20	
		Sold	10,000	5.20	
		Sold	20,000	5.17	
		Sold	50,000	5.17	
		Sold	20,000	5.18	



Wong Shiu Hoi Peter	11 January 2010	Sold	80,000	5.18	
		Sold	10,000	5.19	
		Sold	40,000	5.16	
		Sold	20,000	5.16	
		Sold	10,000	5.17	
		Sold	10,000	5.15	
		Sold	2,000	5.15	
		Sold	10,000	5.15	
		Sold	10,000	5.15	
		Sold	50,000	5.14	
		Sold	6,000	5.13	
		Sold	4,000	5.13	
		Sold	10,000	5.13	
		Sold	10,000	5.13	
		Sold	4,000	5.12	
		Sold	20,000	5.12	
		Sold	10,000	5.12	
		Sold	10,000	5.12	
		Sold	200,000	5.12	
		Sold	144,000	5.12	
		Sold	50,000	5.12	
		Sold	40,000	5.12	
		Sold	4,000	5.12	
		Sold	2,000	5.12	



Wong Shiu Hoi Peter	11 January 2010	Sold	4,000	5.12	
		Sold	20,000	5.12	
		Sold	2,000	5.13	
		Sold	2,000	5.13	
		Sold	2,000	5.13	
		Sold	14,000	5.13	
		Sold	10,000	5.12	
		Sold	4,000	5.12	
		Sold	6,000	5.12	
		Sold	4,000	5.12	
		Sold	12,000	5.12	
		Sold	4,000	5.12	
		Sold	86,000	5.10	
		Sold	10,000	5.10	
		Sold	4,000	5.10	
		Sold	2,000	5.11	
		Sold	20,000	5.11	
		Sold	18,000	5.11	
		Sold	2,000	5.11	
		Sold	8,000	5.11	
		Sold	40,000	5.12	
		Sold	6,000	5.12	
		Sold	4,000	5.12	
		Sold	6,000	5.12	



Wong Shiu Hoi Peter	11 January 2010	Sold	40,000	5.12	
		Sold	14,000	5.12	
		Sold	10,000	5.12	
		Sold	20,000	5.12	
		Sold	8,000	5.12	
		Sold	32,000	5.12	
		Sold	8,000	5.12	
		Sold	4,000	5.12	
		Sold	18,000	5.12	
		Sold	10,000	5.13	
		Sold	6,000	5.13	
		Sold	14,000	5.13	
		Sold	20,000	5.12	
		Sold	10,000	5.12	
		Sold	4,000	5.12	
		Sold	4,000	5.12	
		Sold	2,000	5.12	
		Sold	8,000	5.12	
		Sold	72,000	5.12	
		Sold	20,000	5.11	
		Sold	10,000	5.11	
		Sold	10,000	5.11	
		Sold	14,000	5.10	
		Sold	6,000	5.10	



Wong Shiu Hoi Peter	11 January 2010	Sold	20,000	5.10	
		Sold	4,000	5.10	
		Sold	8,000	5.10	
		Sold	2,000	5.10	
		Sold	6,000	5.10	
		Sold	10,000	5.10	
		Sold	10,000	5.10	
		Sold	20,000	5.10	
		Sold	10,000	5.10	
		Sold	10,000	5.10	
		Sold	10,000	5.10	
		Sold	10,000	5.10	
		Sold	20,000	5.10	
		Sold	10,000	5.11	
		Sold	10,000	5.11	
		Sold	10,000	5.11	
		Sold	10,000	5.10	
		Sold	6,000	5.10	
		Sold	4,000	5.10	
		Sold	6,000	5.10	
		Sold	2,000	5.10	
		Sold	10,000	5.10	
		Sold	6,000	5.10	
		Sold	6,000	5.10	



Wong Shiu Hoi Peter	11 January 2010	Sold	20,000	5.10	
		Sold	20,000	5.11	
		Sold	80,000	5.11	
		Sold	10,000	5.11	
		Sold	10,000	5.10	
		Sold	4,000	5.10	
		Sold	6,000	5.10	
		Sold	20,000	5.10	
		Sold	10,000	5.10	
		Sold	38,000	5.10	
		Sold	32,000	5.10	
		Sold	2,000	5.10	
		Sold	2,000	5.10	
		Sold	16,000	5.10	
		Sold	2,000	5.10	
		Sold	14,000	5.10	
		Sold	10,000	5.10	
		Sold	40,000	5.10	
		Sold	34,000	5.10	
		Sold	6,000	5.10	
		Sold	20,000	5.10	
		Sold	34,000	5.10	
		Sold	20,000	5.11	
		Sold	30,000	5.11	



Wong Shiu Hoi Peter	11 January 2010	Sold	10,000	5.11	
		Sold	2,000	5.11	
		Sold	8,000	5.11	
		Sold	30,000	5.10	
		Sold	20,000	5.11	
		Sold	100,000	5.11	
		Sold	10,000	5.12	
		Sold	26,000	5.12	
		Sold	30,000	5.12	
		Sold	10,000	5.11	
		Sold	40,000	5.11	
		Sold	50,000	5.11	
		Sold	84,000	5.11	
		Sold	4,000	5.11	
		Sold	96,000	5.11	
		Sold	30,000	5.12	
		Sold	10,000	5.11	
		Sold	2,000	5.11	
		Sold	8,000	5.11	
		Sold	16,000	5.10	
		Sold	4,000	5.10	
		Sold	20,000	5.10	
		Sold	4,000	5.10	
		Sold	8,000	5.10	



Wong Shiu Hoi Peter	11 January 2010	Sold	8,000	5.10	
		Sold	100,000	5.11	
		Sold	2,000	5.10	
		Sold	10,000	5.10	
		Sold	4,000	5.10	
		Sold	34,000	5.10	
		Sold	12,000	5.10	
		Sold	28,000	5.10	
		Sold	90,000	5.11	
		Sold	10,000	5.11	
		Sold	90,000	5.10	
		Sold	2,000	5.09	
		Sold	10,000	5.09	
		Sold	100,000	5.09	
		Sold	4,000	5.08	
		Sold	20,000	5.08	
		Sold	40,000	5.08	
		Sold	20,000	5.08	
		Sold	10,000	5.08	
		Sold	10,000	5.08	
		Sold	4,000	5.08	
		Sold	10,000	5.10	
		Sold	40,000	5.10	
		Sold	4,000	5.10	



Wong Shiu Hoi Peter	11 January 2010	Sold	10,000	5.10	
		Sold	24,000	5.09	
		Sold	50,000	5.09	
		Sold	16,000	5.08	
		Sold	96,000	5.08	
		Sold	50,000	5.09	
		Sold	2,000	5.09	
		Sold	20,000	5.09	
		Sold	4,000	5.08	
		Sold	20,000	5.08	
		Sold	100,000	5.08	
		Sold	10,000	5.08	
		Sold	2,000	5.08	
		Sold	42,000	5.08	
		Sold	6,000	5.08	
		Sold	20,000	5.08	
		Sold	24,000	5.08	
		Sold	14,000	5.09	
		Sold	10,000	5.09	
		Sold	6,000	5.08	
		Sold	8,000	5.08	
		Sold	2,000	5.08	
		Sold	12,000	5.09	
		Sold	10,000	5.08	



Wong Shiu Hoi Peter	11 January 2010	Sold	8,000	5.08	

End

Note:

Hui, Yee Wilson is a director of Taifook Securities Company Limited, Taifook Futures Limited and Taifook Bullion Limited, all of which are subsidiaries of Taifook Securities Group Limited (the offeree company), and Wong Shiu Hoi Peter is an executive director of Taifook Securities Group Limited. Therefore, they are associates of Taifook Securities Group Limited.