

11 October 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	10 October 2019	Ordinary shares	Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests	Sale	6,700	\$18,023.0000	\$2.6900	\$2.6900
		Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	1,800	\$4,860.0000	\$2.7000	\$2.7000



		Ordinary shares	Arbitrage	Sale	32,800	\$88,232.0000	\$2.6900	\$2.6900
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End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.