

14 October 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products		reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Credit Suisse	11 October	Derivatives	Other types	Unsolicited client	2,000	10 February	\$2.9600	\$5,920.0000	154,167,929
(Hong Kong)	2019		of products	facilitation - Sale		2022			
Limited		Derivatives	Other types	Unsolicited client	386,000	21 January	\$2.9500	\$1,138,700.0000	154,167,929
			of products	facilitation - Sale		2022			
		Derivatives	Other types	Unsolicited client	88,000	21 January	\$2.9500	\$259,600.0000	154,167,929
			of products	facilitation - Sale		2022			



Derivatives	Other types	Unsolicited client	42,000	10 February	\$2.9500	\$123,900.0000	154,167,929
	of products	facilitation - Purchase		2022			
Derivatives	Other types	Unsolicited client	46,000	10 February	\$2.9500	\$135,700.0000	154,167,929
	of products	facilitation - Purchase		2022			
Derivatives	Other types	Unsolicited client	58,000	25 May 2021	\$2.9430	\$170,717.2000	154,167,929
	of products	facilitation - Sale					
Derivatives	Other types	Unsolicited client	474,000	6 January	\$2.9500	\$1,398,300.0000	154,167,929
	of products	facilitation - Sale		2020			
Derivatives	Other types	Unsolicited client	474,000	6 January	\$2.9500	\$1,398,300.0000	154,167,929
	of products	facilitation - Purchase		2020			

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.