

2 February 2015

**Privatisation by way of general offer**

**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SENRIGAN MASTER FUND	2 February 2015	Sale	14,000	\$4.0100	112,716,000	6.9035%
		Sale	70,000	\$4.0100	112,716,000	6.9035%
		Sale	42,000	\$4.0000	112,716,000	6.9035%
		Sale	920,000	\$4.0000	112,716,000	6.9035%
		Sale	214,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	32,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%

		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	12,000	\$4.0000	112,716,000	6.9035%
		Sale	18,000	\$4.0000	112,716,000	6.9035%
		Sale	8,000	\$4.0000	112,716,000	6.9035%
		Sale	16,000	\$4.0000	112,716,000	6.9035%
		Sale	6,000	\$4.0000	112,716,000	6.9035%
		Sale	190,000	\$4.0000	112,716,000	6.9035%
		Sale	14,000	\$4.0000	112,716,000	6.9035%
		Sale	50,000	\$4.0000	112,716,000	6.9035%
		Sale	100,000	\$4.0000	112,716,000	6.9035%
		Sale	50,000	\$4.0000	112,716,000	6.9035%
		Sale	14,000	\$4.0000	112,716,000	6.9035%
		Sale	382,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	32,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	12,000	\$4.0000	112,716,000	6.9035%
		Sale	18,000	\$4.0000	112,716,000	6.9035%



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

End

Public Disclosure Form

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.