

17 October 2019

Mandatory general offer

Disclosure of dealings in the shares of International Standard Resources Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity | Reference | Total | Resultant |
|-------------|------------|-------------|-------------|----------------|---------------|-------------|-----------|-------------|----------------|
| | | of relevant | of products | dealings | reference | date / | price | amount paid | balance |
| | | securities | | | securities to | closing out | | / received | (including |
| | | | | | which the | date | | | those of any |
| | | | | | derivatives | | | | person with |
| | | | | | relate | | | | whom there is |
| | | | | | | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Lyu Guoping | 16 October | Warrants | Warrants | Acquisition of | 5,000 | 15 October | \$0.0400 | \$0.0000 | 5,000 |
| | 2019 | | | derivative | | 2020 | | | |

End

Public Disclosure Form



Note:

Lyu Guoping is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

This form was received by the Executive after office hours on 17 October 2019.