

17 October 2019

Mandatory general offer

Disclosure of dealings in the shares of International Standard Resources Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount paid	balance
		securities			securities to	closing out		/ received	(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Leung Yuk Kit	16 October	Warrants	Warrants	Acquisition of	8,806,762	15 October	\$0.0400	\$0.0000	8,806,762
	2019			derivative		2020			

End

Public Disclosure Form



Note:

Leung Yuk Kit is a Class (6) associate connected with the Offeree company.

Dealings were made for her own account.

This form was received by the Executive after office hours on 17 October 2019.