

28 October 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse Securities (Europe) Limited	25 October 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	62,000	19 April 2021	\$2.9390	\$182,188.8600	153,941,902
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	62,000	21 January 2022	\$2.9400	\$182,280.0000	153,941,902

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	216,000	19 April 2021	\$2.9380	\$634,545.0300	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	216,000	21 January 2022	\$2.9420	\$635,428.8000	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	394,000	20 July 2020	\$2.9400	\$1,158,360.0000	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	394,000	25 May 2021	\$2.9430	\$1,159,699.6000	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	20 July 2020	\$2.9400	\$5,880.0000	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	25 May 2021	\$2.9370	\$5,873.2000	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	20 July 2020	\$2.9500	\$23,600.0000	153,941,902
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,000	17 December 2019	\$2.9470	\$23,572.8000	153,941,902

End



Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.