

28 October 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	25 October 2019	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	2,100	\$4,221.0000	\$2.0100	\$2.0100

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.