

3 February 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                       | <b>Date</b>     | <b>Description of relevant securities</b> | <b>Description of products</b> | <b>Nature of dealings</b>            | <b>Number of reference securities to which the derivatives relate</b> | <b>Maturity date / closing out date</b> | <b>Reference price</b> | <b>Total amount paid / received</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> |
|------------------------------------|-----------------|---|--------------------------------|--------------------------------------|---|---|------------------------|-------------------------------------|---|
| Pine River Capital Management L.P. | 2 February 2015 | Derivatives                               | Other types of products        | Closing out of a derivative contract | 995,000   | 2 March 2016                            | \$8.9027               | \$38,880.00                         | 815,000   |

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.