

4 November 2019

Mandatory general offer

Disclosure of dealings in the shares of TCL Electronics Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------------|-----------------|---|--|------------------------|--|-------------------------------------|---|--|
| UBS AG | 1 November 2019 | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 65,000 | \$245,570.0000 | \$3.8400 | \$3.6800 |

End

Note:

UBS AG is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.