

5 November 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Yixin Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------|-----------------|------------------------------------|--|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| BofA Securities, Inc. | 4 November 2019 | Ordinary shares | Hedging related to dealing in pre-existing index-tracking ETFs | Sale | 15,500 | \$30,250.0000 | \$2.0200 | \$1.8900 |

End

Note:

BofA Securities, Inc. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

BofA Securities, Inc. is ultimately owned by Bank of America Corporation.