

4 December 2019

Mandatory general offer

Disclosure of dealings in the shares of Tonly Electronics Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Song Yonghong	3 December 2019	Options	Share option	Exercising of option / traded option contract	15,333	31 May 2017	31 December 2019	\$4.0500	\$62,098.6500	0
		Options	Share option	Exercising of option / traded option contract	313,332	31 May 2018	31 December 2019	\$4.0500	\$1,268,994.6000	0

End



Note:

Song Yonghong is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert.

Dealings were made for his own account.