

20 December 2019

Possible privatisation

Disclosure of dealings in the shares of Haier Electronics Group Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
J.P. Morgan Securities PLC	17 December 2019	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	500,000	\$11,921,200.0000	\$24.0000	\$23.7500
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	7,000	\$166,250.0000	\$23.7750	\$23.7167
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	160,000	\$3,869,392.0000	\$24.1838	\$24.1838
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	66,000	\$1,573,948.2000	\$23.8477	\$23.8477

		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	7,000	\$167,300.0000	\$23.9000	\$23.9000
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	157,000	\$3,699,155.5000	\$23.5615	\$23.5615
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	256,000	\$6,228,198.4000	\$24.3289	\$24.3289
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	9,000	\$215,550.0000	\$24.1300	\$23.7250
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	45,000	\$1,138,627.7550	\$25.3028	\$25.3028
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	22,000	\$563,423.5860	\$25.6102	\$25.6102
		Other types of securities (e.g. equity swaps)	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	400,000	\$9,519,731.2000	\$23.7993	\$23.7993

		Convertible bonds/notes	Trading in pre-existing convertible bonds arising from wholly unsolicited client-driven orders. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day	Purchase	313,565	\$1,042,500,000.0000	\$104.2500	\$104.2500
		Convertible bonds/notes	Trading in pre-existing convertible bonds arising from wholly unsolicited client-driven orders. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day	Sale	313,565	\$1,042,500,000.0000	\$104.2500	\$104.2500
		Convertible bonds/notes	Trading in pre-existing convertible bonds arising from wholly unsolicited client-driven orders. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day	Purchase	313,565	\$1,050,000,000.0000	\$105.0000	\$105.0000

End



Note:

J.P. Morgan Securities PLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co.

This revised form supersedes the form dated 18 December 2019.