

20 December 2019

Possible privatisation

Disclosure of dealings in the shares of Haier Electronics Group Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	17 December 2019	Derivatives	Other types of products	Issue of a derivative	7,000	2 December 2020	\$23.7500	\$166,250.0000	13,827,026
		Derivatives	Other types of products	Issue of a derivative	160,000	30 December 2020	\$24.1837	\$3,869,392.0000	13,667,026
		Derivatives	Other types of products	Issue of a derivative	66,000	2 December 2020	\$23.8477	\$1,573,948.2000	13,601,026

		Derivatives	Other types of products	Issue of a derivative	7,000	18 November 2020	\$23.9000	\$167,300.0000	13,608,026
		Derivatives	Other types of products	Issue of a derivative	157,000	25 November 2020	\$23.5615	\$3,699,155.5000	13,451,026
		Derivatives	Other types of products	Issue of a derivative	256,000	2 February 2021	\$24.3289	\$6,228,198.4000	13,195,026
		Derivatives	Other types of products	Issue of a derivative	9,000	18 November 2020	\$23.9500	\$215,550.0000	13,186,026
		Derivatives	Other types of products	Closing out of a derivative contract	45,000	14 August 2020	\$25.3028	\$1,138,627.7550	13,141,026
		Derivatives	Other types of products	Closing out of a derivative contract	22,000	14 August 2020	\$25.6102	\$563,423.5860	13,119,026
		Derivatives	Other types of products	Closing out of a derivative contract	400,000	14 August 2020	\$23.7993	\$9,519,731.2000	12,719,026
		Convertible bonds/notes	Other types of products	Unsolicited client facilitation - Purchase	313,565	21 November 2022	\$104.2500	\$1,042,500,000.0000	13,032,591
		Convertible bonds/notes	Other types of products	Unsolicited client facilitation - Sale	313,565	21 November 2022	\$104.2500	\$1,042,500,000.0000	12,719,026
		Convertible bonds/notes	Other types of products	Unsolicited client facilitation - Purchase	313,565	21 November 2022	\$105.0000	\$1,050,000,000.0000	13,032,591

End



Note:

J.P. Morgan Securities PLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co.

This revised form supersedes the form dated 18 December 2019.