

4 February 2015

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Cheung Kong Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	3 February 2015	Derivatives	Other types of products	Closing out of a derivative contract	3,000	3 February 2015	\$148.3000	\$444,900.00 00	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	3 February 2015	\$148.9000	\$893,400.00 00	0

		Derivatives	Other types of products	Closing out of a derivative contract	5,000	3 February 2015	\$148.9000	\$744,500.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	3 February 2015	\$148.8000	\$297,600.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	3 February 2015	\$148.8000	\$892,800.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	3 February 2015	\$148.9000	\$893,400.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	3 February 2015	\$148.9000	\$893,400.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	3 February 2015	\$148.9000	\$446,700.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	5,000	3 February 2015	\$148.9000	\$744,500.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	3 February 2015	\$148.9000	\$446,700.00	0

		Derivatives	Other types of products	Closing out of a derivative contract	6,000	3 February 2015	\$149.2000	\$895,200.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	3 February 2015	\$149.2000	\$447,600.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	3 February 2015	\$149.1000	\$596,400.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	5,000	3 February 2015	\$149.2000	\$746,000.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	5,000	3 February 2015	\$149.2000	\$746,000.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	3 February 2015	\$149.2000	\$447,600.00	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	3 February 2015	\$148.6333	\$445,900.00	0

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.