



4 February 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Pine River Capital Management L.P.	3 February 2015	Purchase	60,000	\$9.3400	65,052,000	0.0000%
		Purchase	19,000	\$9.2200	65,033,000	0.0000%
		Purchase	41,000	\$9.1200	64,992,000	0.0000%
		Purchase	36,000	\$9.1100	64,956,000	0.0000%
		Purchase	64,000	\$9.0500	64,892,000	0.0000%
		Purchase	100,000	\$9.0300	64,792,000	0.0000%
		Purchase	175,000	\$9.0200	64,617,000	0.0000%
		Purchase	5,000	\$9.0150	64,612,000	0.0000%
		Purchase	100,000	\$9.0100	64,512,000	0.0000%
		Purchase	220,000	\$9.0000	64,292,000	0.0000%



		Purchase	100,000	\$8.9900	64,192,000	0.0000%
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End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings made were purchases covering short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.