

5 February 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENRIGAN MASTER FUND	4 February 2015	Sale	428,000	\$4.0000	111,070,000	6.8027%
		Sale	102,000	\$4.0000	111,070,000	6.8027%
		Sale	4,000	\$4.0000	111,070,000	6.8027%
		Sale	6,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	36,000	\$4.0000	111,070,000	6.8027%
		Sale	40,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	8,000	\$4.0000	111,070,000	6.8027%

		Sale	4,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	566,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	52,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%
		Sale	2,000	\$4.0000	111,070,000	6.8027%

End

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.