



4 February 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	3 February 2015	Sale	1,500	\$9.7014	104,894,000	4.9161%
		Purchase	12,000	\$9.6871	104,906,000	4.9166%
		Sale	500	\$9.7014	104,905,500	4.9166%
		Sale	500	\$9.7014	104,905,000	4.9166%
		Sale	1,000	\$9.7014	104,904,000	4.9165%
		Sale	312,500	\$9.5600	104,591,500	4.9019%
		Purchase	24,500	\$9.9200	104,616,000	4.9030%
		Purchase	17,500	\$9.9200	104,633,500	4.9039%

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last 3 trades disclosed are transfers upon in-specie subscriptions and in-specie redemptions by authorized participants.