

17 February 2020

Voluntary general offer

Disclosure of dealings in the shares of ICO Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lee Cheong Yuen	17 February 2020	Purchase	1,500,000	\$0.0500	1,718,656,000	27.6072%
		Purchase	292,000	\$0.0490	1,718,948,000	27.6119%

End

Note:

Lee Cheong Yuen is a Class (1) associate of the Offeree company by virtue of class (2) of the definition of acting in concert, and a Class (6) associate of the Offeree company.

Dealings were made for his own account.