



5 February 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	4 February 2015	Purchase	279,000	\$9.3666	138,675,575	6.8516%
		Purchase	17,000	\$9.4300	138,692,575	6.8524%
		Sale	17,000	\$9.4300	138,675,575	6.8516%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last 2 trades disclosed are transfers upon in-specie subscriptions and in-specie redemptions by authorized participants.