

27 February 2020

Possible general offer

Disclosure of dealings in the shares of Clear Media Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Mittleman Brothers, LLC	24 February 2020	Purchase	87,000	\$4.7454	38,905,308	7.1913%

End

Note:

Mittleman Brothers, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Mittleman Brothers, LLC is ultimately owned by its principals (Christopher Mittleman, Philip Mittleman and David Mittleman) with a minority held by certain clients and other investors.



The disclosure of dealings made by Mittleman Brothers, LLC dated 14 February 2020 disclosed a resultant balance of 38,868,308 shares in the Offeree company. On 7 February 2020, Mittleman Brothers, LLC ceased to have direction or control over 50,000 ordinary shares in the Offeree company as a result of the termination of a discretionary client account relationship.

This revised form supersedes the form dated 25 February 2020.