

2 March 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Wheelock and Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
HKF (Nominees) Limited	27 February 2020	Sale	1,000	\$66.4750	99,000	0.0048%
		Sale	1,000	\$66.4750	98,000	0.0048%
		Sale	1,000	\$66.4750	97,000	0.0047%
		Sale	1,000	\$66.4750	96,000	0.0047%
		Sale	1,000	\$66.2250	95,000	0.0046%
		Sale	1,000	\$66.1000	94,000	0.0046%
		Sale	1,000	\$66.1000	93,000	0.0045%
		Sale	1,000	\$66.0500	92,000	0.0045%
		Sale	7,000	\$66.0000	85,000	0.0041%

End



Note:

HKF (Nominees) Limited is a Class (1) associate of the Offeree company by virtue of class (1) of the definition of acting in concert.

Dealings were made for its own account.

HKF (Nominees) Limited is ultimately owned by Sun Hung Kai Properties Limited.

The disclosure form was received by the Executive on 2 March 2020.