

20 March 2020

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Leyou Technologies Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	19 March 2020	Derivatives	Other types of products	Closing out of a derivative contract	2,280,000	26 May 2020	\$1.6277	\$3,711,156.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	570,000	31 March 2020	\$1.6277	\$927,789.0000	0



End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.