



9 February 2015

Mandatory general offer

Disclosure of dealings in the shares of Shanghai Zendai Property Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Smart Success Capital Ltd.	7 February 2015	Purchase	1,190,000,000	\$0.2000	7,443,635,000	50.0266%

End

Note:

Smart Success Capital Ltd. is the Offeror.

Dealings were made for its own account.

Smart Success Capital Ltd. is ultimately owned by China Orient Asset Management (International) Holding Limited.