

1 April 2020

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Leyou Technologies Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	31 March 2020	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	20,000	\$45,400.0000	\$2.2700	\$2.2700

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.