

2 April 2020

Voluntary general offer

Disclosure of dealings in the shares of Clear Media Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	1 April 2020	Derivatives	Other types of products	Entering into of a derivative contract	3,000	1 April 2030	\$6.9917	\$20,975.1930	13,000
		Derivatives	Other types of products	Entering into of a derivative contract	25,000	1 April 2030	\$6.9917	\$174,793.2750	104,000

		Derivatives	Other types of products	Entering into of a derivative contract	7,000	1 April 2030	\$6.9917	\$48,942.1170	28,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	1 April 2030	\$6.9917	\$6,991.7310	4,000
		Derivatives	Other types of products	Entering into of a derivative contract	3,000	1 April 2030	\$6.9917	\$20,975.1930	11,000
		Derivatives	Other types of products	Entering into of a derivative contract	25,000	1 April 2030	\$6.9917	\$174,793.2750	104,000
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	1 April 2030	\$6.9917	\$13,983.4620	10,000
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	1 April 2030	\$6.9917	\$6,991.7310	8,000
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	1 April 2030	\$6.9917	\$27,966.9240	17,000
		Derivatives	Other types of products	Entering into of a derivative contract	16,000	1 April 2030	\$6.9917	\$111,867.6960	66,000

		Derivatives	Other types of products	Entering into of a derivative contract	1,000	1 April 2030	\$6.9917	\$6,991.7310	6,000
		Derivatives	Other types of products	Entering into of a derivative contract	6,000	1 April 2030	\$6.9917	\$41,950.3860	26,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with a consortium member of the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..