

6 February 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	5 February 2015	Purchase	12,000	\$9.7513	104,645,500	4.9044%
		Purchase	2,000	\$9.7600	104,647,500	4.9045%
		Sale	500	\$9.7383	104,647,000	4.9045%
		Sale	500	\$9.7383	104,646,500	4.9045%
		Sale	1,000	\$9.7383	104,645,500	4.9044%
		Sale	2,000	\$9.7383	104,643,500	4.9043%
		Sale	2,000	\$9.7383	104,641,500	4.9042%
		Purchase	28,000	\$9.5100	104,669,500	4.9055%
		Purchase	35,000	\$9.5100	104,704,500	4.9072%

End



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Last 2 dealings made were transfers upon in-specie subscriptions and in-specie redemptions by authorized participants.