

8 April 2020

**Voluntary general offer**

**Disclosure of dealings in the shares of Clear Media Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	7 April 2020	Derivatives	Other types of products	Closing out of a derivative contract	16,048	1 April 2030	\$6.9852	\$112,099.1155	69,952
		Derivatives	Other types of products	Closing out of a derivative contract	1,952	1 April 2030	\$6.9918	\$13,647.9175	68,000

		Derivatives	Other types of products	Closing out of a derivative contract	3,000	1 April 2030	\$7.0017	\$21,005.2470	65,000
		Derivatives	Other types of products	Closing out of a derivative contract	879	1 April 2030	\$6.9845	\$6,139.4177	11,121
		Derivatives	Other types of products	Closing out of a derivative contract	121	1 April 2030	\$6.9918	\$846.0031	11,000
		Derivatives	Other types of products	Closing out of a derivative contract	5,268	1 April 2030	\$6.9845	\$36,794.5989	71,732
		Derivatives	Other types of products	Closing out of a derivative contract	732	1 April 2030	\$6.9918	\$5,117.9691	71,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,635	1 April 2030	\$6.9861	\$25,394.3790	44,365
		Derivatives	Other types of products	Closing out of a derivative contract	365	1 April 2030	\$6.9918	\$2,551.9928	44,000
		Derivatives	Other types of products	Closing out of a derivative contract	5,390	8 April 2030	\$6.9856	\$37,652.2546	2,610

		Derivatives	Other types of products	Closing out of a derivative contract	610	8 April 2030	\$6.9918	\$4,264.9742	2,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,000	8 April 2030	\$7.0017	\$7,001.7490	1,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,634	8 April 2030	\$6.9861	\$25,387.3965	2,366
		Derivatives	Other types of products	Closing out of a derivative contract	366	8 April 2030	\$6.9918	\$2,558.9845	2,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,000	8 April 2030	\$7.0017	\$7,001.7490	1,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,756	8 April 2030	\$6.9845	\$12,264.8663	1,244
		Derivatives	Other types of products	Closing out of a derivative contract	244	8 April 2030	\$6.9918	\$1,705.9897	1,000
		Derivatives	Other types of products	Closing out of a derivative contract	5,390	8 April 2030	\$6.9856	\$37,652.2546	610

		Derivatives	Other types of products	Closing out of a derivative contract	610	8 April 2030	\$6.9918	\$4,264.9742	0
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with a consortium member of the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..