

10 February 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Kaisa Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Prudence Investment Management (Hong Kong) Limited	9 February 2015	Sale	178,000	\$1.8900	2,888,000	0.0562%
		Sale	91,000	\$1.9000	2,797,000	0.0545%
		Sale	45,000	\$1.9100	2,752,000	0.0536%
		Sale	139,000	\$1.9200	2,613,000	0.0509%
		Sale	122,000	\$1.9400	2,491,000	0.0485%
		Sale	582,000	\$1.9500	1,909,000	0.0372%
		Sale	197,000	\$1.9600	1,712,000	0.0333%
		Sale	154,000	\$1.9700	1,558,000	0.0303%
		Sale	214,000	\$1.9800	1,344,000	0.0262%



		Sale	507,000	\$1.9900	837,000	0.0163%
		Sale	685,000	\$2.0000	152,000	0.0030%
		Sale	52,000	\$2.0100	100,000	0.0019%
		Sale	94,000	\$2.0200	6,000	0.0001%
		Sale	6,000	\$2.0300	0	0.0000%

End

Note:

Prudence Investment Management (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Prudence Investment Management (Hong Kong) Limited is ultimately owned by LIU Qian, CHEN Yiwen and WU Po Him Philip.