

10 February 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Kaisa Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Purchase / Sale</b>	<b>Number of securities</b>	<b>Price per unit</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Prudence Investment Management (Hong Kong) Limited	9 February 2015	Convertible bonds/notes	Purchase	6,000,000	\$87.0000	159,400,000	10.6281%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Prudence Investment Management (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Prudence Investment Management (Hong Kong) Limited is ultimately owned by LIU Qian, CHEN Yiwen and WU Po Him Philip.