

10 April 2020

**Possible privatisation**

**Disclosure of dealings in the shares of CGN New Energy Holdings Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date         | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-------------|--------------|-----------------|------------------|-----------------|--|--|
| Dai Huiying | 3 March 2020 | Purchase        | 72,000           | \$1.4900        | 1,420,000  | 0.0331%  |
|             |              | Purchase        | 144,000          | \$1.5000        | 1,564,000  | 0.0364%  |
|             |              | Purchase        | 100,000          | \$1.5100        | 1,664,000  | 0.0388%  |
|             |              | Purchase        | 50,000           | \$1.5200        | 1,714,000  | 0.0399%  |

End

Note:

Dai Huiying is a Class (3) associate connected with the Offeree company.

Dealings were made for his/her own account.



The disclosure form was received by the Executive on 10 April 2020.