

16 April 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Wheelock and Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing out			(including
					to which	date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Global Markets	15 April	Ordinary	Other types	Closing out of	60,000	10 February	\$54.1092	\$3,246,550.0000	0
of HSBC Bank	2020	shares	of products	a derivative		2023			
plc				contract					

End





Note:

Global Markets of HSBC Bank plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Global Markets of HSBC Bank plc is ultimately owned by HSBC Holdings plc.