

10 February 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	9 February 2015	Purchase	500	\$9.3300	129,065,000	6.0489%
		Purchase	500	\$9.3600	129,065,500	6.0489%
		Purchase	500	\$9.3700	129,066,000	6.0489%
		Purchase	500	\$9.3900	129,066,500	6.0490%
		Purchase	5,500	\$9.4000	129,072,000	6.0492%
		Purchase	500	\$9.4100	129,072,500	6.0492%
		Purchase	500	\$9.4200	129,073,000	6.0493%
		Purchase	1,500	\$9.4900	129,074,500	6.0493%
		Purchase	3,000	\$9.5000	129,077,500	6.0495%

End



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.