

8 May 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Wheelock and Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Global Markets of HSBC Bank plc	7 May 2020	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	30,000	\$1,701,450.0000	\$57.2500	\$55.7000
		Delta 1 products	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing	Purchase	30,000	\$1,701,450.0000	\$56.7150	\$56.7150

End



Note:

Global Markets of HSBC Bank plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Global Markets of HSBC Bank plc is ultimately owned by HSBC Holdings plc.