

28 May 2020

**Mandatory general offer**

**Disclosure of dealings in the shares of Global Mastermind Capital Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
China Lead Investment Holdings Limited	28 May	Purchase	48,000,000	\$0.0900	243,500,000	34.7691%
	2020	Purchase	25,824,000	\$0.0900	269,324,000	38.4565%

End

Note:

China Lead Investment Holdings Limited is the Offeror.

Dealings were made for its own account.

China Lead Investment Holdings Limited is ultimately owned by Ng Kwok Fai.