

29 May 2020

Mandatory general offer

Disclosure of dealings in the shares of Global Mastermind Capital Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--|-------------|------------------------|-------------------------|------------------------|---|---|
| China Lead Investment Holdings Limited | 29 May 2020 | Purchase | 48,000,000 | \$0.0900 | 317,324,000 | 45.3104% |
| | | Purchase | 12,784,000 | \$0.0900 | 330,108,000 | 47.1358% |

End

Note:

China Lead Investment Holdings Limited is the Offeror.

Dealings were made for its own account.

China Lead Investment Holdings Limited is ultimately owned by Ng Kwok Fai.