

1 June 2020

Possible mandatory general offer

Disclosure of dealings in the shares of Leyou Technologies Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid /	prices paid	prices paid
		securities			shares	received	/ received	/ received
					involved			
Merrill Lynch	29 May 2020	Ordinary	Hedging related to dealing in	Sale	5,000	\$11,800.0000	\$2.3600	\$2.3600
International		shares	pre-existing index-tracking ETFs					

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.