

17 June 2020

Possible mandatory general offer

Disclosure of dealings in the shares of Yixin Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CITIC Capital Equity Investment (Tianjin) Corporation Limited	16 June 2020	Sale	23,516,000	\$1.9900	0	0.0000%

End

Note:

CITIC Capital Equity Investment (Tianjin) Corporation Limited is a Class (1) associate connected with the Offeror by virtue of class (1) of the definition of acting in concert.

Dealings were made for its own account.



CITIC Capital Equity Investment (Tianjin) Corporation Limited is ultimately owned by CITIC Capital Holdings Limited.