



11 February 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	10 February 2015	Purchase	1,500	\$9.4600	129,079,000	6.0495%
		Purchase	3,000	\$9.4700	129,082,000	6.0497%
		Purchase	2,000	\$9.4800	129,084,000	6.0498%
		Purchase	2,500	\$9.4900	129,086,500	6.0499%
		Purchase	21,000	\$9.5000	129,107,500	6.0509%

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

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Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.