

12 February 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	11 February 2015	Purchase	278,000	\$9.6719	105,276,500	4.9340%
		Purchase	446,500	\$9.6658	105,723,000	4.9549%
		Sale	1,000	\$9.7217	105,722,000	4.9549%
		Sale	500	\$9.7217	105,721,500	4.9549%
		Sale	161,000	\$9.9700	105,560,500	4.9473%
		Purchase	274,872	\$9.9700	105,835,372	4.9602%
		Purchase	3,524	\$9.9700	105,838,896	4.9604%
		Purchase	10,500	\$9.9700	105,849,396	4.9608%
		Purchase	10,500	\$9.9700	105,859,896	4.9613%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Last 4 dealings made were transfers upon in-specie subscriptions by authorized participants.