

18 July 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of WING HANG BANK, LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
OCBC PEARL LIMITED	17 July 2014	Purchase	111,500	\$124.8040	175,530,577	56.9202%

End

Note:

1. OCBC PEARL LIMITED is the Offeror.
2. Dealings were made for its own account.
3. OCBC PEARL LIMITED is ultimately owned by OVERSEA-CHINESE BANKING CORPORATION LIMITED.
4. The resultant balance includes the number of shares tendered for acceptance under the Share Offer up to 4:00pm on 17 July 2014.