

12 February 2015

Mandatory general offer
Disclosure of dealings in the shares of Kaisa Group Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS Group AG	10 February 2015	Sale	52,000	\$1.8700	47,447,483	0.9239%
		Sale	22,000	\$1.8300	47,447,483	0.9239%
		Sale	22,000	\$1.8400	47,447,483	0.9239%
		Sale	4,000	\$1.8400	47,447,483	0.9239%
		Sale	22,000	\$1.8500	47,447,483	0.9239%
		Sale	12,000	\$1.8400	47,447,483	0.9239%
		Sale	5,000	\$1.8200	47,447,483	0.9239%
		Sale	12,000	\$1.8200	47,447,483	0.9239%
		Sale	13,000	\$1.8200	47,447,483	0.9239%
		Sale	13,000	\$1.8200	47,447,483	0.9239%

	Sale	19,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	10,000	\$1.8100	47,447,483	0.9239%
	Sale	1,000	\$1.8100	47,447,483	0.9239%
	Sale	11,000	\$1.8100	47,447,483	0.9239%
	Sale	21,000	\$1.8200	47,447,483	0.9239%
	Sale	3,000	\$1.8300	47,447,483	0.9239%
	Sale	12,000	\$1.8300	47,447,483	0.9239%
	Sale	18,000	\$1.8400	47,447,483	0.9239%
	Sale	11,000	\$1.8400	47,447,483	0.9239%
	Sale	8,000	\$1.8400	47,447,483	0.9239%
	Sale	5,000	\$1.8400	47,447,483	0.9239%
	Sale	12,000	\$1.8400	47,447,483	0.9239%
	Sale	17,000	\$1.8400	47,447,483	0.9239%
	Sale	19,000	\$1.8400	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8300	47,447,483	0.9239%
	Sale	22,000	\$1.8300	47,447,483	0.9239%
	Sale	22,000	\$1.8300	47,447,483	0.9239%
	Sale	22,000	\$1.8400	47,447,483	0.9239%

	Sale	22,000	\$1.8400	47,447,483	0.9239%
	Sale	18,000	\$1.8400	47,447,483	0.9239%
	Sale	14,000	\$1.8500	47,447,483	0.9239%
	Sale	22,000	\$1.8500	47,447,483	0.9239%
	Sale	4,000	\$1.8400	47,447,483	0.9239%
	Sale	15,000	\$1.8400	47,447,483	0.9239%
	Sale	14,000	\$1.8400	47,447,483	0.9239%
	Sale	13,000	\$1.8500	47,447,483	0.9239%
	Sale	22,000	\$1.8500	47,447,483	0.9239%
	Sale	12,000	\$1.8500	47,447,483	0.9239%
	Sale	20,000	\$1.8400	47,447,483	0.9239%
	Sale	16,000	\$1.8400	47,447,483	0.9239%
	Sale	11,000	\$1.8400	47,447,483	0.9239%
	Sale	7,000	\$1.8400	47,447,483	0.9239%
	Sale	22,000	\$1.8300	47,447,483	0.9239%
	Sale	20,000	\$1.8300	47,447,483	0.9239%
	Sale	21,000	\$1.8300	47,447,483	0.9239%
	Sale	12,000	\$1.8300	47,447,483	0.9239%
	Sale	8,000	\$1.8300	47,447,483	0.9239%
	Sale	22,000	\$1.8300	47,447,483	0.9239%
	Sale	21,000	\$1.8300	47,447,483	0.9239%
	Sale	20,000	\$1.8300	47,447,483	0.9239%
	Sale	2,000	\$1.8200	47,447,483	0.9239%

	Sale	17,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	13,000	\$1.8200	47,447,483	0.9239%
	Sale	1,000	\$1.8200	47,447,483	0.9239%
	Sale	7,000	\$1.8200	47,447,483	0.9239%
	Sale	20,000	\$1.8200	47,447,483	0.9239%
	Sale	19,000	\$1.8100	47,447,483	0.9239%
	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	21,000	\$1.8100	47,447,483	0.9239%
	Sale	20,000	\$1.8100	47,447,483	0.9239%
	Sale	19,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8100	47,447,483	0.9239%
	Sale	21,000	\$1.8000	47,447,483	0.9239%
	Sale	13,000	\$1.8100	47,447,483	0.9239%
	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8000	47,447,483	0.9239%
	Sale	14,000	\$1.8000	47,447,483	0.9239%
	Sale	13,000	\$1.8100	47,447,483	0.9239%
	Sale	2,000	\$1.8100	47,447,483	0.9239%
	Sale	14,000	\$1.8100	47,447,483	0.9239%
	Sale	6,000	\$1.8100	47,447,483	0.9239%
	Sale	8,000	\$1.8100	47,447,483	0.9239%
	Sale	17,000	\$1.8100	47,447,483	0.9239%

	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	1,000	\$1.8100	47,447,483	0.9239%
	Sale	1,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8100	47,447,483	0.9239%
	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8100	47,447,483	0.9239%
	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	22,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8100	47,447,483	0.9239%
	Sale	23,000	\$1.8100	47,447,483	0.9239%
	Sale	20,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	14,000	\$1.8200	47,447,483	0.9239%
	Sale	20,000	\$1.8200	47,447,483	0.9239%
	Sale	3,000	\$1.8200	47,447,483	0.9239%
	Sale	3,000	\$1.8200	47,447,483	0.9239%
	Sale	23,000	\$1.8200	47,447,483	0.9239%
	Sale	22,000	\$1.8200	47,447,483	0.9239%
	Sale	20,000	\$1.8200	47,447,483	0.9239%
	Sale	3,000	\$1.8200	47,447,483	0.9239%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds / notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.

The Executive received the disclosure form on 12 February 2015.