

12 February 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
UBS Group AG	11 February 2015	Sale	6,000	\$1.7800	49,017,483	0.9545%
		Sale	2,000	\$1.7500	49,017,483	0.9545%
		Sale	3,000	\$1.7500	49,017,483	0.9545%
		Sale	1,000	\$1.7500	49,017,483	0.9545%
		Sale	3,000	\$1.7400	49,017,483	0.9545%
		Sale	3,000	\$1.7400	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%

		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	2,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7300	49,017,483	0.9545%
		Sale	1,000	\$1.7300	49,017,483	0.9545%
		Sale	3,000	\$1.7200	49,017,483	0.9545%
		Sale	3,000	\$1.7200	49,017,483	0.9545%
		Sale	3,000	\$1.7200	49,017,483	0.9545%
		Sale	3,000	\$1.7200	49,017,483	0.9545%
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		Sale	1,000	\$1.7200	49,017,483	0.9545%
		Sale	1,000	\$1.7200	49,017,483	0.9545%
		Sale	2,000	\$1.7200	49,017,483	0.9545%
		Sale	1,000	\$1.7200	49,017,483	0.9545%
		Sale	1,000	\$1.7200	49,017,483	0.9545%
		Sale	1,000	\$1.7200	49,017,483	0.9545%
		Sale	1,000	\$1.7200	49,017,483	0.9545%

	Sale	2,000	\$1.7200	49,017,483	0.9545%
	Sale	3,000	\$1.7100	49,017,483	0.9545%
	Sale	1,000	\$1.7100	49,017,483	0.9545%
	Sale	1,000	\$1.7100	49,017,483	0.9545%
	Sale	1,000	\$1.7100	49,017,483	0.9545%
	Sale	1,000	\$1.7100	49,017,483	0.9545%
	Sale	3,000	\$1.6800	49,017,483	0.9545%
	Sale	3,000	\$1.6900	49,017,483	0.9545%
	Sale	1,000	\$1.6900	49,017,483	0.9545%
	Sale	1,000	\$1.6900	49,017,483	0.9545%
	Sale	3,000	\$1.6900	49,017,483	0.9545%
	Sale	1,000	\$1.6900	49,017,483	0.9545%
	Sale	1,000	\$1.7000	49,017,483	0.9545%
	Sale	1,000	\$1.6600	49,017,483	0.9545%
	Sale	1,000	\$1.6600	49,017,483	0.9545%
	Sale	3,000	\$1.6600	49,017,483	0.9545%
	Sale	2,000	\$1.6600	49,017,483	0.9545%
	Sale	1,000	\$1.6600	49,017,483	0.9545%
	Sale	3,000	\$1.6600	49,017,483	0.9545%
	Sale	1,000	\$1.6600	49,017,483	0.9545%
	Sale	2,000	\$1.6600	49,017,483	0.9545%
	Sale	1,000	\$1.6600	49,017,483	0.9545%
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	Sale	1,000	\$1.6600	49,017,483	0.9545%
	Sale	1,000	\$1.6600	49,017,483	0.9545%
	Sale	3,000	\$1.6700	49,017,483	0.9545%
	Sale	1,000	\$1.6900	49,017,483	0.9545%
	Sale	3,000	\$1.6900	49,017,483	0.9545%
	Sale	3,000	\$1.6900	49,017,483	0.9545%
	Sale	1,000	\$1.6900	49,017,483	0.9545%
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	Sale	3,000	\$1.6800	49,017,483	0.9545%
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	Sale	2,000	\$1.6900	49,017,483	0.9545%
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	Sale	3,000	\$1.6900	49,017,483	0.9545%
	Sale	2,000	\$1.6800	49,017,483	0.9545%
	Sale	1,000	\$1.6800	49,017,483	0.9545%
	Sale	2,000	\$1.6700	49,017,483	0.9545%
	Sale	3,000	\$1.6700	49,017,483	0.9545%
	Sale	2,000	\$1.6700	49,017,483	0.9545%
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	Sale	3,000	\$1.6700	49,017,483	0.9545%
	Sale	1,000	\$1.6700	49,017,483	0.9545%
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	Sale	1,000	\$1.6800	49,017,483	0.9545%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds / notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.