

12 February 2015

Mandatory general offer
Disclosure of dealings in the shares of Kaisa Group Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS Group AG	9 February 2015	Sale	55,000	\$2.0500	49,296,483	0.9599%
		Sale	12,000	\$2.0500	49,296,483	0.9599%
		Sale	10,000	\$2.0500	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	33,000	\$2.0200	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	17,000	\$2.0200	49,296,483	0.9599%
		Sale	54,000	\$2.0000	49,296,483	0.9599%
		Sale	15,000	\$2.0000	49,296,483	0.9599%

		Sale	26,000	\$2.0000	49,296,483	0.9599%
		Sale	13,000	\$2.0200	49,296,483	0.9599%
		Sale	1,000	\$2.0200	49,296,483	0.9599%
		Sale	2,000	\$2.0500	49,296,483	0.9599%
		Sale	3,000	\$2.1000	49,296,483	0.9599%
		Sale	1,000	\$2.1000	49,296,483	0.9599%
		Sale	1,000	\$2.0600	49,296,483	0.9599%
		Sale	5,000	\$2.0900	49,296,483	0.9599%
		Sale	12,000	\$2.1000	49,296,483	0.9599%
		Sale	10,000	\$2.0900	49,296,483	0.9599%
		Sale	9,000	\$2.0900	49,296,483	0.9599%
		Sale	4,000	\$2.0900	49,296,483	0.9599%
		Sale	19,000	\$2.0900	49,296,483	0.9599%
		Sale	2,000	\$2.0900	49,296,483	0.9599%
		Sale	19,000	\$2.0500	49,296,483	0.9599%
		Sale	2,000	\$2.0500	49,296,483	0.9599%
		Sale	12,000	\$2.0100	49,296,483	0.9599%
		Sale	4,000	\$2.0100	49,296,483	0.9599%
		Sale	1,000	\$2.0100	49,296,483	0.9599%
		Sale	2,000	\$2.0100	49,296,483	0.9599%
		Sale	2,000	\$2.0100	49,296,483	0.9599%
		Sale	2,000	\$2.0000	49,296,483	0.9599%
		Sale	1,000	\$2.0000	49,296,483	0.9599%

	Sale	3,000	\$2.0000	49,296,483	0.9599%
	Sale	11,000	\$2.0000	49,296,483	0.9599%
	Sale	47,000	\$2.0000	49,296,483	0.9599%
	Sale	1,000	\$2.0000	49,296,483	0.9599%
	Sale	4,000	\$2.0000	49,296,483	0.9599%
	Sale	1,000	\$2.0000	49,296,483	0.9599%
	Sale	3,000	\$2.0000	49,296,483	0.9599%
	Sale	46,000	\$2.0000	49,296,483	0.9599%
	Sale	1,000	\$2.0000	49,296,483	0.9599%
	Sale	3,000	\$2.0000	49,296,483	0.9599%
	Sale	2,000	\$2.0000	49,296,483	0.9599%
	Sale	33,000	\$2.0000	49,296,483	0.9599%
	Sale	6,000	\$2.0000	49,296,483	0.9599%
	Sale	37,000	\$1.9900	49,296,483	0.9599%
	Sale	2,000	\$1.9900	49,296,483	0.9599%
	Sale	8,000	\$1.9500	49,296,483	0.9599%
	Sale	5,000	\$1.9500	49,296,483	0.9599%
	Sale	3,000	\$1.9500	49,296,483	0.9599%
	Sale	6,000	\$1.9500	49,296,483	0.9599%
	Sale	1,000	\$1.9500	49,296,483	0.9599%
	Sale	11,000	\$1.9600	49,296,483	0.9599%
	Sale	1,000	\$1.9600	49,296,483	0.9599%
	Sale	8,000	\$1.9600	49,296,483	0.9599%

	Sale	4,000	\$1.9600	49,296,483	0.9599%
	Sale	1,000	\$1.9700	49,296,483	0.9599%
	Sale	4,000	\$1.9800	49,296,483	0.9599%
	Sale	21,000	\$1.9900	49,296,483	0.9599%
	Sale	2,000	\$1.9900	49,296,483	0.9599%
	Sale	16,000	\$1.9900	49,296,483	0.9599%
	Sale	9,000	\$1.9600	49,296,483	0.9599%
	Sale	4,000	\$1.9700	49,296,483	0.9599%
	Sale	43,000	\$1.9400	49,296,483	0.9599%
	Sale	22,000	\$1.9400	49,296,483	0.9599%
	Sale	5,000	\$1.9400	49,296,483	0.9599%
	Sale	1,000	\$1.9400	49,296,483	0.9599%
	Sale	6,000	\$1.9400	49,296,483	0.9599%
	Sale	13,000	\$1.9200	49,296,483	0.9599%
	Sale	1,000	\$1.9000	49,296,483	0.9599%
	Sale	6,000	\$1.9000	49,296,483	0.9599%
	Sale	2,000	\$1.9000	49,296,483	0.9599%
	Sale	17,000	\$1.8900	49,296,483	0.9599%
	Sale	3,000	\$1.8900	49,296,483	0.9599%
	Sale	2,000	\$1.8800	49,296,483	0.9599%
	Sale	2,000	\$1.8800	49,296,483	0.9599%
	Sale	2,000	\$1.8700	49,296,483	0.9599%
	Sale	2,000	\$1.8700	49,296,483	0.9599%

	Sale	2,000	\$1.8700	49,296,483	0.9599%
	Sale	1,000	\$1.8700	49,296,483	0.9599%
	Sale	3,000	\$1.8600	49,296,483	0.9599%
	Sale	1,000	\$1.8700	49,296,483	0.9599%
	Sale	1,000	\$1.8700	49,296,483	0.9599%
	Sale	7,000	\$1.8700	49,296,483	0.9599%
	Sale	2,000	\$1.8900	49,296,483	0.9599%
	Sale	1,000	\$1.8900	49,296,483	0.9599%
	Sale	9,000	\$1.8700	49,296,483	0.9599%
	Sale	2,000	\$1.9000	49,296,483	0.9599%
	Sale	8,000	\$1.9000	49,296,483	0.9599%
	Sale	2,000	\$1.9000	49,296,483	0.9599%
	Sale	1,000	\$1.9000	49,296,483	0.9599%
	Sale	1,000	\$1.9000	49,296,483	0.9599%
	Sale	26,000	\$1.8800	49,296,483	0.9599%
	Sale	19,000	\$1.8800	49,296,483	0.9599%
	Sale	2,000	\$1.8800	49,296,483	0.9599%
	Sale	19,000	\$1.8800	49,296,483	0.9599%
	Sale	3,000	\$1.8800	49,296,483	0.9599%
	Sale	2,000	\$1.8800	49,296,483	0.9599%
	Sale	1,000	\$1.8900	49,296,483	0.9599%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds / notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.

The Executive received the revised disclosure form on 12 February 2015.