

27 July 2020

Possible privatisation

Disclosure of dealings in the shares of Leyou Technologies Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase /	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
Merrill Lynch	24 July	Ordinary	Hedging of Delta 1 products created	Sale	185,000	\$551,300.0000	\$2.9800	\$2.9800
International	2020	shares	as a result of wholly unsolicited					
			client-driven orders					

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.