

12 February 2015

Privatisation by way of general offer

Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENRIGAN MASTER FUND	12 February 2015	Purchase	100,000	\$3.9700	111,634,000	6.8373%
		Purchase	200,000	\$3.9700	111,634,000	6.8373%
		Purchase	196,000	\$3.9700	111,634,000	6.8373%
		Purchase	820,000	\$3.9700	111,634,000	6.8373%
		Purchase	2,000	\$3.9700	111,634,000	6.8373%
		Purchase	6,000	\$3.9700	111,634,000	6.8373%
		Purchase	24,000	\$3.9700	111,634,000	6.8373%
		Purchase	316,000	\$3.9700	111,634,000	6.8373%
		Purchase	350,000	\$3.9700	111,634,000	6.8373%
		Purchase	254,000	\$3.9700	111,634,000	6.8373%



	Purchase	32,000	\$3.9700	111,634,000	6.8373%
	Purchase	30,000	\$3.9700	111,634,000	6.8373%
	Purchase	170,000	\$3.9700	111,634,000	6.8373%

End

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.