



13 February 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	12 February 2015	Purchase	57,000	\$10.2187	105,916,896	4.9640%
		Purchase	81,500	\$10.2187	105,998,396	4.9678%
		Purchase	45,000	\$10.2187	106,043,396	4.9699%
		Sale	53,000	\$10.2623	105,990,396	4.9675%
		Purchase	4,000	\$10.3350	105,994,396	4.9676%
		Purchase	10,500	\$10.3400	106,004,896	4.9681%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Last dealing made was transfers upon in-specie subscriptions by authorized participants.