

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Nature of dealings | Purchase | Total | Total | Highest (H) | Lowest (L) |
|---------------|---------|-------------|--------------------------------------------|----------|-----------|-----------|-------------|-------------|
| | | of relevant | | / Sale | number of | amount | prices paid | prices paid |
| | | securities | | | shares | paid / | / received | / received |
| | | | | | involved | received | | |
| Nomura | 22 July | Ordinary | Hedging of Delta 1 products created as a | Sale | 6,500 | \$810,200 | \$124.70 | \$124.50 |
| International | 2014 | shares | result of wholly unsolicited client-driven | | | | | |
| Plc | | | orders | | | | | |
| | | Ordinary | Hedging of Delta 1 products created as a | Sale | 1,000 | \$124,700 | \$124.70 | \$124.70 |
| | | shares | result of wholly unsolicited client-driven | | | | | |
| | | | orders | | | | | |

End

Note:

1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company.



- 2. Dealings were made for its own account.
- 3. Nomura International Plc is ultimately owned by Nomura Holdings Inc.