

27 August 2020

Possible voluntary general offer

Disclosure of dealings in the shares of The Sincere Company, Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Yuan Lie Ming Peter	26 August 2020	Sale	214,000	\$0.3850	74,916,800	5.7000%

End

Note:

Yuan Lie Ming Peter is a Class (6) associate connected with the Offeree company.

Dealings were made for his own account.