



4 Jun 2014

**Mandatory general offer**

**Disclosure of dealings in the options of Starlight International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of options</b>	<b>Exercise price (HK\$)</b>	<b>Exercise period</b>	<b>No. of options</b>	<b>Nature of dealing</b>	<b>No. of voting shares concerned</b>	<b>Option money paid/received (HK\$)</b>	<b>Resultant balance</b>
Lau Shek Hung	27 Mar 2014	Call option	0.114	25 Jan 2013 – 24 Jan 2017	15,600,000	Exercise	15,600,000	1,778,400	Nil

End

Note:

1. Lau Shek Hung is a Class (3) associate connected with the Offeree company.
2. Dealings were made for his own account.